

MED LIFE S.A.

Registered Office: Bucharest, 365, Calea Grivitei, 1st district, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 132,870,492 RON

No. 44 / 27 June 2024

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

Current report drafted according to the stipulations of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **27 June 2024**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Telephone / Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **132,870,492 RON**

Total number of shares: **531,481,968 (out of which 417,042 shares without voting rights and 531,064,926 shares with voting rights)**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report:

Report on transactions with related parties according to art. 108 of Law no. 24/2017, republished

During the period November 2023 – May 2024, according to the last closed trial balance, Med Life S.A. has concluded / executed transactions with related parties that exceed cumulatively, 5% of the company's net assets according to the latest published standalone financial report of Med Life S.A. (for the First Quarter of 2024) i.e., RON 16,391,719, as follows:

- transactions between Med Life S.A. and Bahtco Invest S.A. in total amount of RON 18,122,359.

The transactions concluded / executed between November 2023 – May 2024, as well as the outstanding mutual debt, are presented in Annex 1 enclosed to this report.

Mihail Marcu
Chief Executive Officer

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**Annex 1**

No.	Contracting parties		Contract Identification		Information on addendums		Main contractual information						Mutual liabilities as at May 31st 2024 (RON)		
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Object	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions	15	16
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Nov-23	1,027,750		
2	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Nov-23	429,248		
3	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Nov-23	33,057		
4	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Nov-23	(4,100)		
5	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Nov-23	25,498		
6	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Nov-23	22,050		
7	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Nov-23	108,148		
8	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	Nov-23	210,000		
9	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Dec-23	759,209		
10	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Dec-23	429,420		
11	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Dec-23	37,101		

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12	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Dec-23	2,707		
13	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Dec-23	370,284		
14	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Dec-23	320,222		
15	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Dec-23	814,139		
16	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Reimbursement for loan (RON)	-	-	Payment order	-	Dec-23	(1,575,000)		
17	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	Dec-23	1,050,000		
18	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jan-24	904,172		
19	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jan-24	429,619		
20	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Jan-24	18,110		
21	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Jan-24	3,345		
22	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Jan-24	55,715		
23	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Jan-24	48,182		
24	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Jan-24	176,263		
25	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	Jan-24	1,765,000		
26	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Feb-24	986,877		
27	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the	Payment order	Daily penalties in amount of 0.01% from	Feb-24	428,937		

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									invoice was issued		outstanding balance			
28	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Feb-24	-	
29	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Feb-24	3,032	
30	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Feb-24	52,048	
31	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Feb-24	45,011	
32	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Feb-24	169,323	
33	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Mar-24	902,308	
34	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Mar-24	476,930	
35	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Mar-24	-	
36	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Mar-24	41,167	
37	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Mar-24	55,643	
38	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Mar-24	48,121	
39	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Mar-24	183,128	
40	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	Mar-24	395,000	
41	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Apr-24	912,494	
42	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the	Payment order	Daily penalties in amount of 0.01% from	Apr-24	429,533	

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									invoice was issued		outstanding balance				
43	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Apr-24	-		
44	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Apr-24	3,371		
45	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Apr-24	53,917		
46	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Apr-24	46,628		
47	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Apr-24	177,397		
48	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Reimbursement for loan (RON)	-	-	Payment order	-	Apr-24	(110,000)		
49	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	May-24	874,001	Liabilities	1,823,242
50	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	May-24	429,602		
51	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	May-24	-		
52	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	May-24	3,774		
53	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	May-24	55,724	Loan balance, including accrued interest	14,013,512
54	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	May-24	48,190	Loan balance, including accrued interest	12,118,556
55	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	May-24	185,064	Loan balance, including accrued interest	31,287,842

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56	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	May-24	395,000		
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Total transactions**18,122,359**