

MED LIFE S.A.

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 33,217,623 RON



No. 2 / 3 January 2022

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

drafted according to the stipulations of ASF Rule no. 5/2018 regarding issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **3 January 2022**

Name of the issuing company: **MED LIFE S.A. („MedLife” or „The Company”)**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **33,217,623 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report:

Report on transactions with related parties according to art. 108 of Law no. 24/2017, republished

In the period July 2021 – October 2021, according to the last closed trial balance, MedLife SA has concluded / executed transactions with related parties that exceed, cumulatively, 5% of the company’s net assets according to the latest published standalone financial reports of MedLife SA (for Third Quarter of 2021) amounting to RON 12,839,509, as follows:

- transactions of MedLife SA with Bahtco Invest SA in total amount of RON 15,671,446.

Enclosed to this report we have included the reporting of concluded / executed transactions in the period July 2021 – October 2021, as well as cumulated mutual debts (balances) as of 31 October 2021.

Mihail Marcu
Chief Executive Officer

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No.	Contracting parties		Contract Identification		Addendum Identification		Main contractual information							Mutual liabilities as at 31 October 2021 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Object	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	iul.21	965,677		
2	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	iul.21	424,690		
3	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	iul.21	23,477		
4	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	-	-	iul.21	22,133		
5	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	-	-	iul.21	19,141		
6	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	-	-	iul.21	950,000		
7	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	-	-	iul.21	92,815		
8	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	aug.21	920,752		
9	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	aug.21	425,993		
10	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	aug.21	27,883		

ED LIFE S.A.

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 Unique Registration Code at the National Office of Trade Registry: 8422035
 Order number on the Trade Registry: J40/3709/1996
 Subscribed and paid-in share capital: 5,536,270.5 RON



No.	Contracting parties		Contract Identification		Addendum Identification		Main contractual information							Mutual liabilities as at 31 October 2021 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Object	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
11	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	-	-	aug.21	22,200		
12	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	-	-	aug.21	19,199		
13	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	-	-	aug.21	92,815		
14	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	sept.21	1,077,473		
15	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	sept.21	427,047		
16	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	sept.21	27,979		
17	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	-	-	sept.21	21,538		
18	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	-	-	sept.21	18,626		
19	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	-	-	sept.21	1,000,000		
20	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Reimbursement for loan (RON)	-	-	-	-	sept.21	(2,550,000)		
21	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	-	-	sept.21	89,456		
22	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	oct.21	1,680,064	Liabilities	2,137,836
23	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when	Payment order	Daily penalties in amount of	oct.21	427,202		

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No.	Contracting parties		Contract Identification		Addendum Identification		Main contractual information							Mutual liabilities as at 31 October 2021 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Object	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
									the invoice was issued		0.01% from outstanding balance				
24	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	oct.21	29,421		
25	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	-	-	oct.21	22,264	Loan balance, including accrued interest	12,670,566
26	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	-	-	oct.21	19,254	Loan balance, including accrued interest	10,957,377
27	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Reimbursement for loan (RON)	-	-	-	-	oct.21	(2,320,000)	Loan balance, including accrued interest	26,661,514
28	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	-	-	oct.21	1,875,000		
29	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	-	-	oct.21	79,348		